

# AGENT MANDATES

## AI Agent Governance Tokens on DUAL

### THE AGENTIC COMMERCE OPPORTUNITY

McKinsey forecasts \$3-5 trillion in commerce mediated by AI agents by 2030. Enterprise deployment of autonomous trading agents, procurement systems, and decision-making agents is accelerating. Yet there is no infrastructure for governed agent commerce. Current governance models are fragmented, manual, and siloed.

### THE PRODUCT: GOVERNANCE-IN-TOKEN

Agent Mandates embeds governance rules directly into tokens that agents carry with them. Instead of governance living in external contracts, the token IS the framework:

- Spending Limits: Daily/monthly allowances, per-counterparty limits
- Counterparty Rules: Whitelist of approved transaction partners
- Compliance Credentials: AML status, regulatory approval, agent identity
- Self-Enforcing: Integrated with DUAL Logic Layer for sub-second enforcement

### WHY DUAL?

DUAL Network already has the infrastructure: Logic Layer (for enforcement), Identity Layer (for credentials), Compliance Layer (for AML/sanctions), Event Bus (for real-time logging), and 80+ MCP tools. Agent Mandates is the governance application layer.

### TRACTION: DUAL NETWORK FOUNDATION

|               |                |              |           |
|---------------|----------------|--------------|-----------|
| <b>51.2M</b>  | 11.6M          | 538M         | 80+       |
| Tokens Issued | Active Wallets | Transactions | MCP Tools |

Enterprise partnerships: Visa, PepsiCo, Verizon

### MARKET SIZING

|            |               |                                 |
|------------|---------------|---------------------------------|
| <b>TAM</b> | <b>\$3-5T</b> | Agentic commerce by 2030        |
| <b>SAM</b> | <b>\$50B</b>  | Enterprise agent infrastructure |
| <b>SOM</b> | <b>\$500M</b> | Year 5 governance layer target  |

### REVENUE MODEL

- Governance Token Issuance: \$1 per agent
- Transaction Fees: \$0.001 per transaction
- Compliance Certification: Enterprise tier
- Enterprise Licensing: Custom governance rule sets

### PROJECTIONS: 5-YEAR ARR

|               |               |             |              |              |
|---------------|---------------|-------------|--------------|--------------|
| <b>Y1</b>     | <b>Y2</b>     | <b>Y3</b>   | <b>Y4</b>    | <b>Y5</b>    |
| <b>\$150K</b> | <b>\$1.5M</b> | <b>\$8M</b> | <b>\$25M</b> | <b>\$65M</b> |

### THE ASK: \$1.5M SEED

|                    |     |        |
|--------------------|-----|--------|
| Engineering        | 50% | \$750K |
| GTM & Sales        | 20% | \$300K |
| AI/MCP Integration | 15% | \$225K |
| Reserve            | 15% | \$225K |

**The agentic economy needs rules that travel with the agent.  
DUAL makes governance native to AI agent commerce.**