

RealYield™ — DUAL Network

Sponsor-Managed Private Real Estate Income Rights | Sub-Second Settlement

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Sponsor-managed private real estate income rights tokenized on-chain

• US multi-family: \$3.2T AUM

Problem: Illiquid RE assets, opaque NAV, 0.5%+2% fee

Solution: ERC-20 yield tokens, sub-second settlement, transparent on-chain NAV updates, 7–9% annualized yield from stabilized CA multi-family

MVP: Single property, quarterly distributions, 90-day NAV updates

Go-to-Market:

Partner with Fundrise, Harbor, Yieldstreet

Financial Projections:

Year 1: \$10M AUM, \$50K revenue

Year 2: \$100M AUM, \$350K revenue

Year 3: \$500M AUM, \$2M revenue

Year 5: \$5B AUM, \$20M revenue

• AUM fee: 0.25–0.5% (scales with portfolio)

• Y5 target: \$20M revenue across \$5B AUM

Smart Contracts: \$200K (40%)

Regulatory & Legal: \$100K (20%)

• Team & Ops: \$125K (25%)

• Marketing: \$75K (15%)

APIs; white-label sponsor dashboard; token listing on Curve/Uniswap

Risks Mitigated:

✓ Reg A+ pathway

✓ Sponsor insurance + 10% reserve

✓ Trail of Bits audit

✓ DEX partnerships for liquidity

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